



WEEKLY AGRICULTURAL REPORT

MARCH 18, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

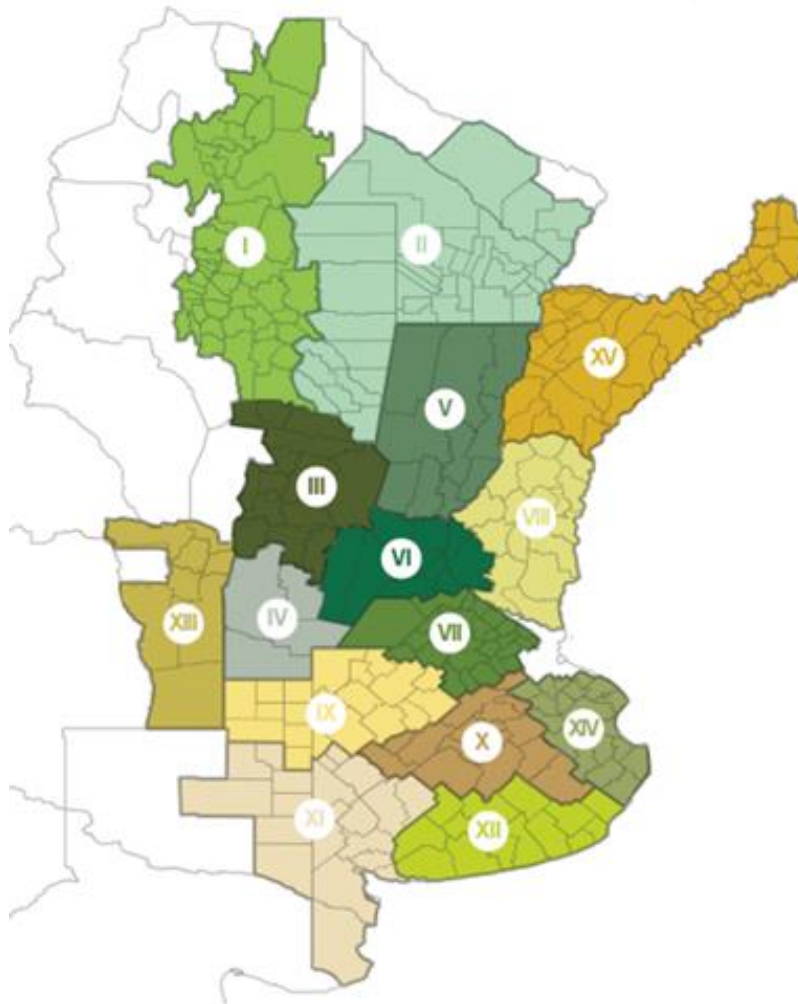
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

Justo Fernández Vidal
jfernandez@bc.org.ar
 Maiz



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 18 TO 24, 2021:

AUTUMN 2021 WILL BEGIN WITH A MARKED THERMAL OSCILLATION AND PRECIPITATIONS OF VARIED INTENSITY WITH A FOCUS ON THE NORTHEAST OF THE AGRICULTURAL AREA

At the beginning of the perspective, the entry of southerly winds will drop temperatures over most part of the agricultural area, with likelihood frosts over the West and the hilly areas of the East. After that, tropical winds will return, leading to a hot period of time in the north-center of the agricultural area. The rest of the region will receive moderate values. At the same time, the entry of a storm front will bring precipitations with a focus over the northeast of the Ag. region and also over the south of Cuyo. The rest of the area will observe rainfalls of varied intensity.



SOYBEAN

Recent rainfalls have improved the soil moisture in important sectors of the Ag. area, being the province of Córdoba, the north-center of Santa Fe, both belts and the south-center of Buenos Aires the most benefited regions. However, these rains will have little impact on first-crop soybeans, which, to date, are at the end of their cycle. Harvest is likely to begin in the coming weeks. As for second-crop soybeans, these rains halt the deterioration of the plots, which report significant heterogeneity in growth, drops in expected yields and even losses in the harvestable area. The east-center of Entre Rios, the north of La Pampa, the west of Buenos Aires and the South belt are the most affected regions.

CORN

Last week's rainfalls have helped to replenish the moisture reserves of soils and could also improve the condition of late-planted and second-crop corn, which are currently filling grains. In parallel, the collection of early -planted corn continues progressing across the region. To date, corn is 5.9% collected. Weekly progress is estimated at 2.5 percentage points. Current yields remain lower compared to last year's. Under this scenario, we maintain our final production estimate at 45 M tons.

SUNFLOWER

Since our last report, the collection of the oil crop has gained significant pace. Although this season has been marked by delays since the beginning of planting, harvest is 2.5 percentage points ahead of last year's progress. This is due to a week-on-week progress of more than 20 percentage points, achieved prior to this week's rainfalls. The national average yield remains at 2,14 T / H. Under this scenario we maintain our production projection at 2.7 MTn.

GRAIN SORGUM

The harvest of the cereal has begun in the north and center of the agricultural area. Yields remain below the average of the last seasons. Nonetheless, the additional 100,000 hectares incorporated during the planting window help us maintain our final production projection at 3 M tons. To date, the cereal is 6.3% collected.



Annex



SOYBEAN

2020/21 Season

Data to: March 17, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: March 17, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	850	899.150	0,4	3.566	26.745	
IV	S Cba	792.000	750	774.250	0,4	2.768	20.756	
V	NCnt SFe	234.000	1.650	238.350	31,6	75.222	447.345	
VI	North Belt	670.000	5.800	594.200	23,8	141.176	1.179.640	
VII	South Belt	540.000	3.100	456.900	12,0	54.950	446.405	
VIII	ECnt ER	320.000	2.800	331.200	26,2	86.884	491.156	
IX	N LP-W BA	665.000	550	689.450	0,8	5.509	47.377	
X	Cnt BA	327.000	-	333.000	-	-	-	
XI	SW BA-S LP	165.000	-	168.000	-	-	-	
XII	SE BA	233.000	-	242.000	-	-	-	
XIII	SL	325.000	-	293.000	-	-	-	
XIV	Cuenca Sal	112.000	-	118.000	-	-	-	
XV	Others	30.000	-	32.000	-	-	-	
TOTAL		6.300.000	15.500	6.284.500	5,9	370.075	71,9	2.659.423

SUNFLOWER

2020/21 Season

Data to: March 17, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	500	5.000	100,0	5.000	18,7	9.332
IV	S Cba	21.000	820	20.180	63,0	12.713	18,5	23.508
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	600	9.900	100,0	9.900	21,6	21.415
VII	South Belt	8.500	400	8.100	100,0	8.100	25,7	20.799
VIII	ECnt ER	7.500	350	7.150	71,0	5.077	19,9	10.090
IX	N LP-W BA	122.000	2.800	119.200	65,9	78.565	28,0	219.674
X	Cnt BA	69.000	1.400	67.600	67,0	45.292	22,8	103.227
XI	SW BA-S LP	340.000	5.900	334.100	69,4	231.799	20,4	472.803
XII	SE BA	364.000	3.380	360.620	46,3	166.787	22,4	373.723
XIII	SL	19.000	640	18.360	58,0	10.649	16,4	17.491
XIV	Cuenca Sal	100.000	810	99.190	27,0	26.781	24,3	65.185
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	38.000	1.262.000	64,4	813.262	21,4	1.736.501

SORGHUM

2020/21 Season

Data to: March 17, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	-	28.000	-	-	-	
II	NEA	198.000	550	249.450	4,0	9.978	51.901	
III	NCnt Cba	70.000	-	80.000	-	-	-	
IV	S Cba	25.000	-	35.000	-	-	-	
V	NCnt SFe	135.000	850	174.150	20,0	34.830	195.228	
VI	North Belt	25.000	300	29.700	5,0	1.485	10.404	
VII	South Belt	14.000	350	19.650	6,0	1.179	7.047	
VIII	ECnt ER	60.000	860	75.140	15,0	11.271	57.194	
IX	N LP-W BA	36.000	-	48.000	-	-	-	
X	Cnt BA	9.000	-	12.000	-	-	-	
XI	SW BA-S LP	72.000	-	92.500	-	-	-	
XII	SE BA	8.000	-	13.000	-	-	-	
XIII	SL	40.000	-	50.000	-	-	-	
XIV	Cuenca Sal	23.000	-	26.000	-	-	-	
XV	Others	13.000	190	14.310	4,5	644	2.621	
TOTAL		750.000	3.100	946.900	6,3	59.387	54,6	324.395